## MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

February 10, 1999

REGISTRATION NO.: 23703 BOOK: 85 PAGE: 198

BONDS ISSUED BY: School District of Riverview Gardens

AMOUNT OF ISSUE: \$4,395,000.00 (remainder of \$14,395,000 authorized) COUNTY: of St. Louis
DATE OF ISSUE: February 1, 1999 MONTH OF MATURITY: April

PURPOSE OF BONDS: Purchasing, constructing, repairing, renovating, improving, extending,

furnishing and equipping schoolhouse sites, buildings and related

facilities for school purposes, including modifying school facilities in

order to comply with the federal laws for the disabled

Rate of Interest	Amount		Maturity
3.200%	\$	265,000.00	04/01/2000
3.500%		345,000.00	04/01/2001
3.650%		410,000.00	04/01/2002
3.750%		430,000.00	04/01/2003
3.800%		445,000.00	04/01/2004
3.900%		460,000.00	04/01/2005
4.000%		480,000.00	04/01/2006
4.100%		500,000.00	04/01/2007
4.150%		<b>520,000</b> .00	04/01/2008
4.200%		540,000.00	04/01/2009

ARE BONDS CALLABLE: No

BOND REGISTRAR: Union Planters Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: April 1 and October 1

BY: Union Planters Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri ISSUE BOUGHT BY: A.G. Edwards & Sons. Inc., St. Louis, Miss

ISSUE BOUGHT BY: A.G. Edwards & Sons, Inc., St. Louis, Missouri PURCHASE PRICE: \$4,350,267.00

INTEREST RATE: 4.1807%
ASSESSED VALUATION FOR: \$205,173,265

INDEBTEDNESS: (Including this issue) \$30,704,810.16

NOTICE OF ELECTION: Published one newspaper October 20 and 27, 1998; second newspaper

October 21 and 28, 1998

DATE OF ELECTION: November 3, 1998

**ELECTION RESULTS:** Yes...6, 572; No...2, 647

METHOD OF SALE OF BONDS: Negotiated sale NOTICE OF SALE: Not applicable NUMBER OF BIDS RECEIVED: Not applicable